

Thank you for considering Community Futures Wild Rose as your lender.

#101, 331-3rd Avenue
PO Box 2159 Strathmore, Alberta, T1P 1K2

Phone: 403-934-8888

Email: wildroseinfo@albertacf.com Website: www.wildrose.albertacf.com

Please complete the loan application and attach the documentation required at the end of this application.

Community Futures Wild Rose is committed to protecting your privacy and the confidentiality of your personal information. Our commitment to respecting and protecting the privacy and confidentiality of your personal information is addressed in our privacy policies. We adhere to these policies and the provisions of the **Alberta Personal Information Protection Act**.

We collect personal information about you in order to provide you with the programs and services you have requested. Personal information is any information that identifies you as an individual. It does not include business contact information for business purposes.



Community Business Investment Loan Application

Last Updated: January 31, 2022

Community Business Investment Loan

Maximum loan \$10,000.00. Maximum term 3 years.

Borrower's Full Legal Name _____

Trade/Business Name _____

Business Address _____

Borrower's Address (if different) _____

Home Phone Number _____ Business Phone Number _____

Website _____ E-Mail _____

S.I.N. _____ Date of Birth _____

Total amount of financing requested _____

Proposed Date for completion of project _____

Project Plan with how the funds will be used and how it will be paid for. (please attach 1-2 page project overview addressing the following)

1. Explain the need for the project improvements/details.
2. Provide a description of your project.
3. What are the benefits that will result from the project. (Explain the impact to the business and community. For example will it increase your sales, customers, beautification, number of jobs, etc.).
4. Include a project budget utilizing the following table (please include an attachment).

Project Expenses:

PROJECT DESCRIPTION	ESTIMATED MATERIAL COST	ESTIMATED LABOUR COSTS	ESTIMATED COMPLETION DATE	Other Comments/Notes
Example: Replace 3 windows and 2 doors	Example: 3 windows at \$2,000 each; 2 doors at \$1,200 each.	Example: 15 hours of labour at \$125/hour	Example: July 2021	
Sub-total	Example: \$8,400	Example: \$1,875		
Total Project (Material + Labour)	\$10,275			

Project Revenue:

List all the revenue sources and amounts for your project utilizing the following table.

Project Expense Items:	CBIP Requested amount (Total amount cannot exceed \$10,000)	Cash Contribution by the Business	Contribution by other sources (Bank loan, credit card, etc.)	Comments/Notes
Example: Windows and Doors	Example: \$10,000	Example: \$275.00	Example: \$0.00	
Sub-total	\$10,000	\$275.00	\$0.00	
Total of all project revenue sources	Example: \$10,275			

5. Cost Estimates: (please attach quotations)

Asset and Liability Listing

Statement of Net Worth – ASSETS

(Attach copies for each shareholder, guarantor, and corporation)

Cash Assets	Bank	Branch			Amount
Cash					
RRSP					
Stocks/ Bonds					
Other					
Real Estate (Owned)	Purchase Year	Physical Address	Owners on Title	Price Paid	Present Value
Vehicles	Year	Make/ Model	Owners on Title	Price Paid	Present Value
Other Assets	Year	Make/ Model	Owners on Title	Price Paid	Present Value
Machinery					
Equipment/ Inventory					
Total Value of Assets					A

Statement of Net Worth – LIABILITIES

(Attach copies for each shareholder, spouse, and corporation)

Bank Loans	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
Line/ Credit						
Overdraft						
Mortgages	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing

Finance Companies	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
Stores/ credit cards/ other	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
Personal Guarantee						
Total Value of Liabilities						B
Net Worth (Assets minus Liabilities), (A-B)=C						C

Authorization For Obtaining Credit Information on the above Applicant(s)

I/We hereby certify that the information provided is correct and give authorization to obtain credit bureau reports and any other information from any source that Community Futures Wild Rose considers appropriate to the request.

Date

Signature

Signature

COMMUNITY FUTURES WILD ROSE

COMMUNITY BUSINESS IMPROVEMENT LOAN APPLICATION CHECKLIST

Community Futures Wild Rose will require the following information or documents in order to process your loan application and reach an informed decision.

- CF Wild Rose Loan Application
- Loan Application fee (\$75.00)
- Financial Statements/Tax Return for the last year.
- Financial Projections (Cashflow Statement for current/upcoming year)
- Project Description (1-2 PAGES)
- Estimates (if applicable)
- Copy of Lease Agreement (if applicable)
- GST/Business Number _____
- Copy of Government Identification
- Copy of company incorporation/registration
- Provincial/Municipal license (if applicable)
- Assets used as security require proof of ownership (i.e. copies of registrations or bills of sale)
- Other _____