

Thank you for considering Community Futures Wild Rose as your lender.

#101, 331-3rd Avenue
PO Box 2159 Strathmore, Alberta, T1P 1K2

Phone: 403-934-8888

Email: wildroseinfo@albertacf.com Website: www.wildrose.albertacf.com

Please complete the loan application and attach all of the following:

- Copy of Government Identification
- Completed application including Personal Statement of Affairs

Community Futures Wild Rose is committed to protecting your privacy and the confidentiality of your personal information. Our commitment to respecting and protecting the privacy and confidentiality of your personal information is addressed in our privacy policies. We adhere to these policies and the provisions of the **Alberta Personal Information Protection Act**.

We collect personal information about you in order to provide you with the programs and services you have requested. Personal information is any information that identifies you as an individual. It does not include business contact information for business purposes.



Community Business Investment Loan Application

Last Updated:
August 2021

Community Business Investment Loan

Maximum loan \$10,000.00. Maximum term 3 years.

Borrower's Full Legal Name _____

Borrower's Mailing Address _____

Home Phone Number _____ Cell Phone Number _____

S.I.N. _____ Date of Birth _____

Business Legal Name _____

Business Address _____

Website _____ E-Mail _____

Business Phone Number _____ CRA Business Number _____

Total amount of financing requested _____

Proposed Date for completion of project _____

Proposed Improvements: (please attach 1–2-page Project Plan)

A. _____

B. _____

C. _____

Cost Estimates: (please attach quotations)

A. _____ B. _____ C. _____

Asset and Liability Listing

Statement of Net Worth – ASSETS

(Attach copies for each shareholder, guarantor, and corporation)

Cash Assets	Bank	Branch			Amount
Cash					
RRSP					
Stocks/ Bonds					
Other					
Real Estate (Owned)	Purchase Year	Physical Address	Owners on Title	Price Paid	Present Value
Vehicles	Year	Make/ Model	Owners on Title	Price Paid	Present Value
Other Assets	Year	Make/ Model	Owners on Title	Price Paid	Present Value

Machinery					
Equipment/ Inventory					

Total Value of Assets					A
------------------------------	--	--	--	--	----------

Statement of Net Worth – LIABILITIES
(Attach copies for each shareholder, spouse, and corporation)

Bank Loans	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
Line/ Credit						
Overdraft						
Mortgages	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
Finance Companies	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
Stores/ credit cards/ other	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
Personal Guarantee						
Total Value of Liabilities						B
Net Worth (Assets minus Liabilities), (A-B)=C						C

Authorization For Obtaining Credit Information on the above Applicant(s)

I/We hereby certify that the information provided is correct and give authorization to obtain credit bureau reports and any other information from any source that Community Futures Wild Rose considers appropriate to the request.

_____ Date

_____ Signature

_____ Signature

COMMUNITY FUTURES WILD ROSE

COMMUNITY BUSINESS IMPROVEMENT LOAN APPLICATION CHECKLIST

Community Futures Wild Rose will require the following information or documents in order to process your loan application and reach an informed decision.

- **CF Wild Rose Loan Application**
- **Project Description (1-2 PAGES)**
- **Loan Application fee (\$150.00)**
- Estimates (if applicable)
- Copy of Lease Agreement (if applicable)
- GST/Business Number _____
- Copy of Government Identification
- Copy of company incorporation/registration
- Provincial/Municipal license (if applicable)
- Assets used as security require proof of ownership (i.e. copies of registrations or bills of sale)
- Other _____